

August 27, 2012

TO THE SINO-FOREST CORPORATION SERVICE LIST

Dear Sirs/Mesdames:

Re: SINO-FOREST CORPORATION (“Sino-Forest”) - Court File No. CV-12-9667-ooCL

We represent the Underwriters named in Class Actions (the “Underwriters”) in this matter.

In connection with the motion of Sino-Forest returnable on August 28, 2012 before the Ontario Superior Court of Justice (Commercial List), please find enclosed herewith copies of the Underwriters’ Factum and Brief of Authorities, which are served upon you in accordance with the *Rules of Civil Procedure*.

Yours truly,



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AS/mb

cc: John Fabello, *Torys LLP* (via email) (jfabello@torys.com)
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